ITS TOWNHALL

September 30, 2020

Jane Livingston, Associate Vice President & CIO



CELEBRATIONS/ SHOUT OUTS

Small Group Break Outs



AGENDA

- CELEBRATING EACH OTHER
- LOOKING BACK
- MAKING PLANS
- TODAY UPDATES
- CHANGES AND NEWS







Voice of the Community – Year in Review

Click to add text



WHERE WE ARE

Collaborate	Communication	Contact & Process Confusion	Continuous Support
 Distributed technology	 Published a "TechList" for	 Moved Research Computing	 Launched IT Pro Pass
necessary for remote	incoming students and help	Center support cases and	procedure for IT
instruction and classroom	them get set up Create online training module	ticketing into the new myFSU	professionals to bypass tier
technology for blended learning Provided Zoom training for	for myFSU Student Central	Service Center Led discussions with IT	1 troubleshooting for
faculty members Bolstered network service	system for virtual new student	professionals regarding	quicker, more specialized
provided in quarantine	orientation sessions Published extended 18-month	support procedures Revamped delegate access	support Partnering with Dirac
residence halls Created applications to support	annual report Hosted weekly meetings with	interface to mirror system Provided remote assistance	Science Library to offer
COVID-19 reporting and	deans, IT professionals and	tool to university IT	virtual technical training
contact tracing	ITS staff	professional	sessions





MINI-VOC

- $\,\circ\,$ Cybersecurity How are we doing?
- \circ 10 sessions
 - \circ Faculty
 - \circ Staff
 - o Students
 - \circ UITM
- $\,\circ\,$ State of Florida Security Survey
- $_{\odot}\,$ Finalized in December 2020



INFORMATION

FLORIDA STATE UNIVERSITY

SERVICES

BEGINNING WITH THE END IN MIND



ITS STRATEGIC PLAN PROCESS

- Strategic Planning Workshop in August 2019
- Established Priorities over the next few • months
- Worked on team and individual goals •
- Aligned the goals with the initiatives and • the risk register





Be a strategic partner to FSU

Advance FSU strategic initiatives



Improve ITS

service delivery

Enhance ITS



WHY is ALLOW NEWST IMPORTANT? HILL JACONNE + ECONDUCK + SLOVED SUCCESS CLARITY OF PURPOSE

IN CREASE PRODUCTIVITY

- Optimize use of resources + staff

WHAT IS AUGAMENT?

synergy of purpose

- Ensure stratogic goals + printities are allowed

11 - UNIFIED, EFFICIENT, INTEGRATED DIRECTION

V creates efficiency / awids confision

- Working towards a common goals)

- More in Same Direction

ByIn

-Results

- COMMON / SHARED PRIRITIES + goals +)+ WE Can set more done together this secondy

inst working against their outlit

team capabilities



Develop a model for continuous improvement

Establish and adopt a sustainable financial model

WHAT ARE THE CRITERIA FOR DESIGNING AN ORGANIZATION!

VE PROFESSIONAL DISCIPLINE (3)

INV L SHARED ACCOUNTABILITY (6)

FUNRATIONAL MODER (3)

+ VEXTERNALLY FALING MODELS (3)

Define SUCCOSS (2)

HIGRARCHAL ORG

(AF STAR MODEL

(4)

- Maximization of Resources

LEVERAGING COMPLEMENTARY STRENGTHS

A ETech aligement (4)

* Service alignent



FLORIDA STATE UNIVERSITY INFORMATION TECHNOLOGY SERVICES

ITS is A STRATEGIC PARTNER HAR FSU BUILD A RELATIONSHID NEAT NEW

MPROVE IT'S SERVICE DELIVERY

CREATE & SALLE FRANT DOOR FOR LATTACE

FORMALIZE PROCESSES For PROCEEDING POSSICE 1 CHARGE RIGHT BADDING TO

Build A Consumeration CAMADILITY TO ENJOYE TWO BILASENERS WAR CUTARS

ENHANCE THE STRUCTIC AUGUM

IMPREDE ORGANIZATION DESIGN

UPERATIONS + SERVICES · CREATE A TECHNICH RECHITECTARE ON 6 Anneur Prenance Likes up STAT ESTABLISH + ADOPT A VINELE FORGER ALD

ACHTELE GEEATER IMPACT AC BUILD ON SUCCESS OF ITAPP

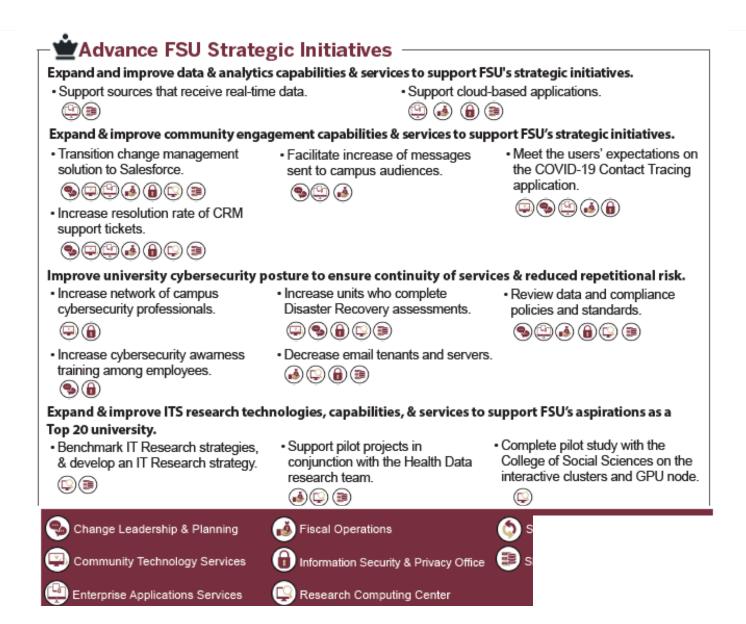
BUILD OUT PROFESSION DEVEN OPPORTUNITES FOR 173 NOR

ITS STRATEGIC PLAN PROCESS



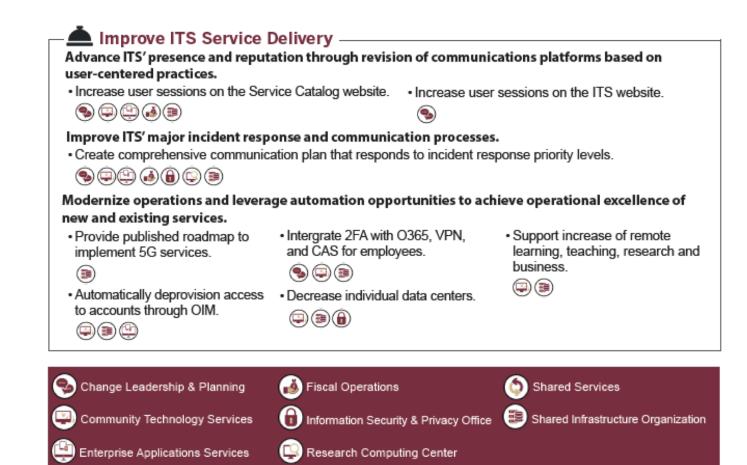
- Multiple work sessions throughout 2020
- Identified individual and shared goals, objectives, tactics within the priorities
- A 5-Year plan creates the opportunity for synergy
- Isolated overlaps in energies and negotiate priorities
- Resulting in Tactics for 2020-2021
- Communicate our results in Annual Accomplishments and Personal Goals





C Develop Models for Continuous Improvement Co-Create the next generation Enterprise Application landscape, infrastructure, & supporting architecture. Finalize TAC architecture Provide roadmap & strategy for Establish strategy & plan to deploy next generation ERP. principles & advise on projects. serverless technology. Establish or improve functions & processes that support IT operations. Advocate for an effective governance model. Publish process & strategy for · Provide model & roadmap to Published approach for project management. support organizational change. engagement in the technology ۲ ٢ investment process. ۵.





IM Be a Strategic Partner to FSU Organizations and Departments Expand outreach and visibility of ITS as a partner. Ensure ITS outreach supports the university's goals. Increase ways that ITS promotes services to faculty Increase communications, trainings, and work members. group activities. **B** ۵ Provide model & roadmap to support Business Partner with campus units to improve user **Relationship Management.** satisfaction and management of IT resources. Partner with campus units to improve user satisfaction Assess IT positions and create a workgroup on and management of IT resources. technology professionals. Establish and Adopt a Sustainable Financial Model Establish a sustainable financial model to support costs of the agreed upon ITS services, projects, and strategic initiatives. Meet ELT's expectations on the reconfigured budget reports. Implement per capita funding model. Modify financial reporting and administrative operations to support ITS unit-level leadership through evolving structures, priorities and requirements. Publish hardware lifecycle strategy. Decrease overall software costs. Enhance ITS Team Capabilities -Create & promote professional development opportunities for ITS Staff systematically and individual investment in personal development.

 Meet the expectations of ITS staff on training content and experience.

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STRATEGIC PLAN – NEXT STEPS

Do the 2020-2025 goals resonate with you?
Do the 2020 tactics resonate with you?

Provide feedback by survey on Teams – ITS Staff

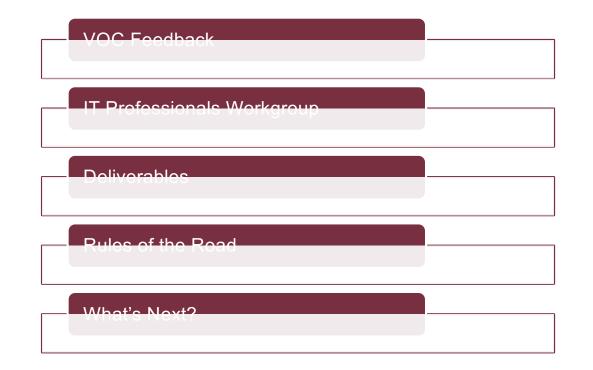


ITS SUPPORT PROCESS FOR IT PROFESSIONALS

Suzanne Kane and Lisa Martin-Brown



OVERVIEW







VOC FEEDBACK

- From the VOC and from other feedback from the FSU community, we've heard that they would like to be more involved in partnerships and there be more collaboration
- We also heard that there is contact confusion
- We created a workgroup to evaluate interactions between the FSU community IT professionals and ITS



WORKGROUP HIGHLIGHTS

- The workgroup discussed challenges encountered when contacting ITS Service Desk for technical support:
 - IT Professionals have often already performed basic troubleshooting steps offered by Service Desk Tier 1 using ITS support procedures.
 - IT pros previously routed directly to Tier 2 and Tier 3 had their cases resolved using procedures that could have been performed by Tier 1. Tier 1 involvement could have resulted in a faster resolution.
- Cases have been mis-routed and mistakenly returned to the provider group submitting the support request.
- The IT Professionals' role is often not apparent when they contact the Service Desk by phone or submit a case. Most interactions with the Service Desk start by conducting basic troubleshooting.



FLORIDA STATE UNIVERSITY

WORKGROUP ACTIVITIES

- Collaboration on developing a procedure and workflow for support and statistics
- Participants suggested and voted on the service name, ITProPass was chosen







DELIVERABLES

- Implementation of the ITProPass designation as voted, used to identify IT Professionals when requiring them to the bypass basic troubleshooting steps performed by Service Desk Tier 1.
- Distribute support procedure requiring the IT professional to perform the basic troubleshooting steps themselves when requesting to bypass Service Desk Tier 1.
- Implement a knowledge base with existing support procedures. This information will be made available to University IT Professionals.



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RULES OF THE ROAD



- ONLY IT Professionals are eligible for the ITProPass
- Access can be requested via a CRM Case to the Service Desk
- An FSU_ITProPass role is required and procedures will be provided prior to use
- Cases should continue to be created and routed through the Service Desk for support
- Tier 2 and Tier 3 will report any issues with usage



WHAT'S NEXT?

- Soft Launch
- Service Launch November 2020
- Continual Service Improvement through frequent communications and feedback from the IT Professionals and our Service Providers.



SERVICE CATALOG

Jane Livingston



INTRODUCING SERVICE MANAGEMENT

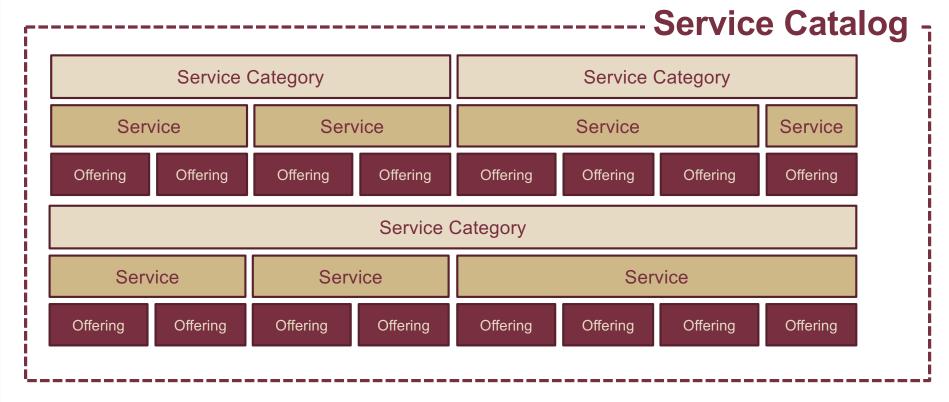


Benefits of a Service Catalog

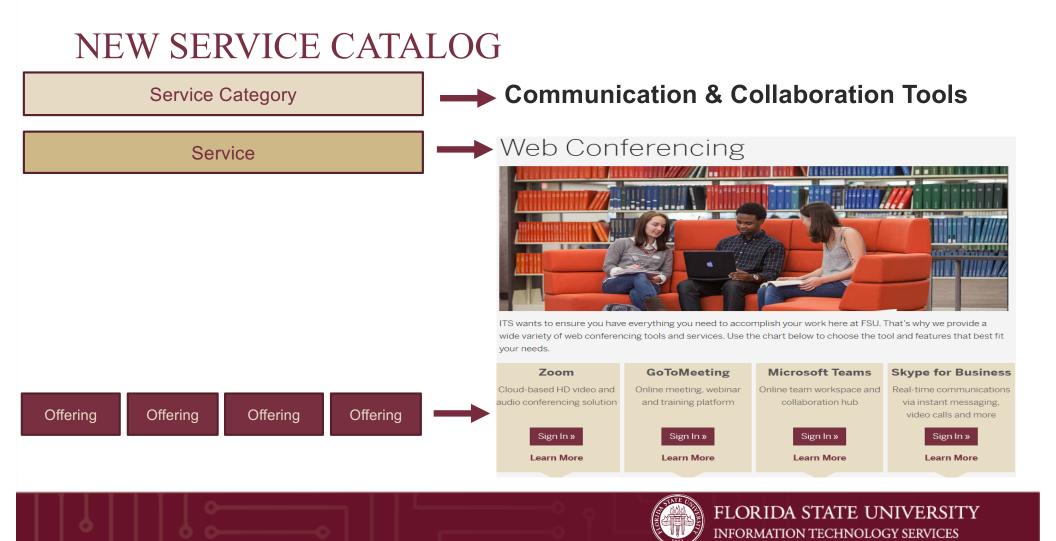
- Increase user satisfaction, ease of access
- o Facilitate self-help
- Inspire business process improvement
- Provide insight into health of our offerings
- Reduce service costs



NEW SERVICE CATALOG







MANAGING A CATALOG – ROLES AND RESPONSIBILITIES

- **ITS ELT** is responsible for the overall catalog including service categories
 - Click to add text
- Service Owners manage services
- Offering Managers manage service offerings
- **Provider groups** are the group identified to receive tickets related to a service offering



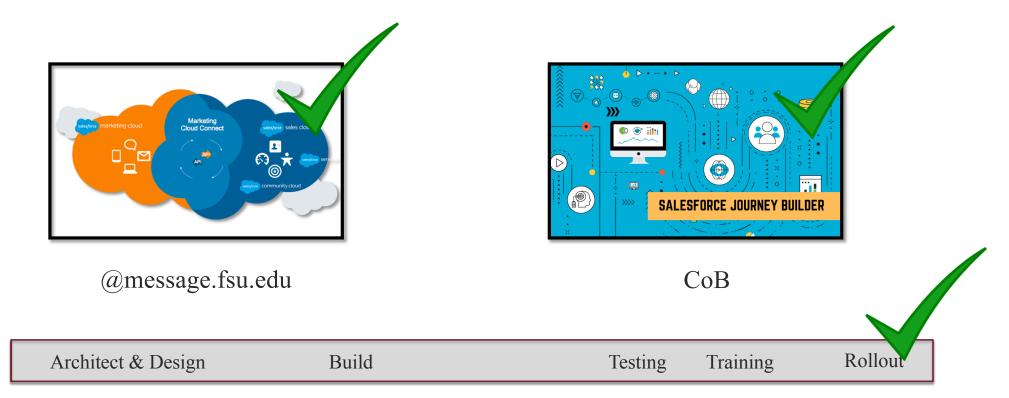


MYFSU SERVICE CENTER

Dan Powell



SALESFORCE PHASE 2 UPDATE



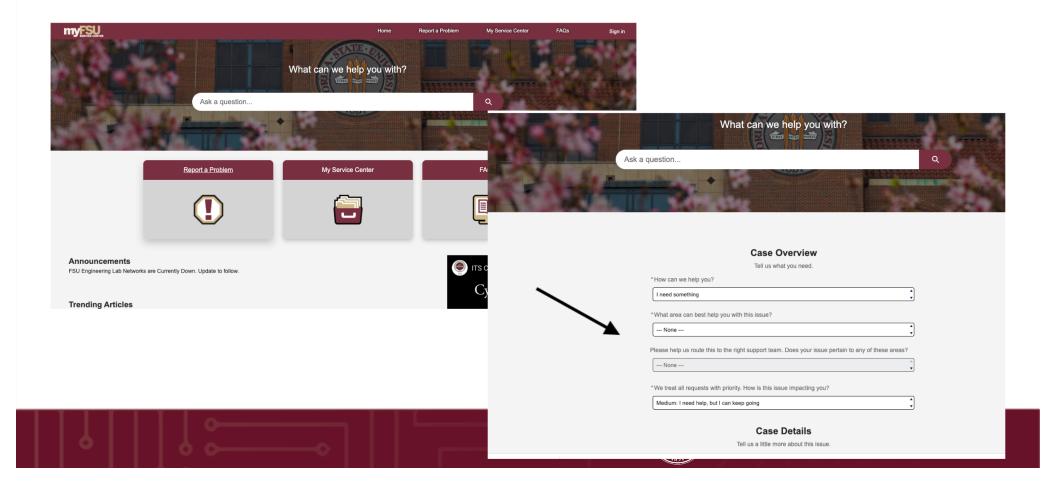


SALESFORCE PHASE 2 UPDATE

			Reaching out Proactive support	e 2 Starting a Searching for a solution a case	ting Closing a case		UN	ting the ph	
			Ca	ase managen	nent				1
								Oct. 26!	
Architect & Design	Build	Testing	Readiness Workshop 1	Readiness Workshop 2	Agent Training	Readiness Workshop 3	Pre go-live clinics	Rollout	Post go-live clinics

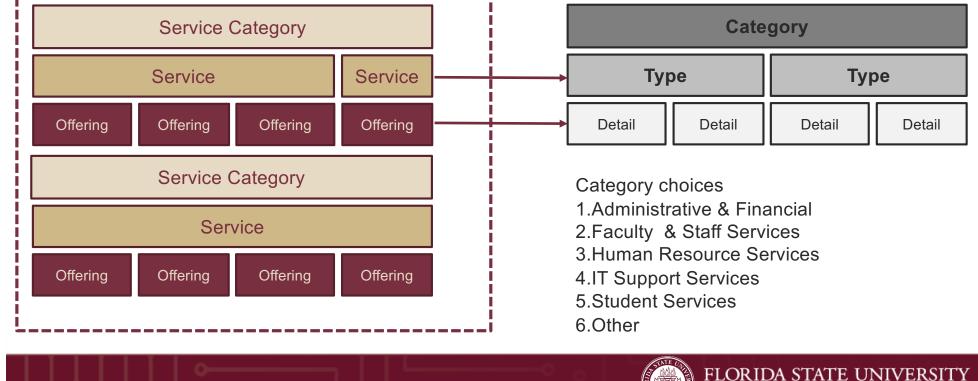


STEP 1: CUSTOMER REPORTS A PROBLEM



HOW DOES SERVICE CATALOG IMPACT THE NEW MYFSU SERVICE CENTER?

----- IT Service Catalog -_i



INFORMATION TECHNOLOGY SERVICES

STEP 2: CASE ENTERS A QUEUE

Where will the case route?

To the primary triage queue for that service offering

What if I only select the Category?

The case routes to Tier 1 support (ITS Service Desk)

Category ()	IT Support Services
	View all dependencies
Туре	Servers & Storage
	View all dependencies
Details	File Storage
	View all dependencies



WHAT IS A PROVIDER GROUP?

The group of agents that:

are most apt to solve a case for a service offering get notified when a new case opens for a service offering may or may not be from the same organizational team includes the service offering manager

are the same group of agents from PeopleSoft CRM may have many in manager roles and many in agent roles

		Service Catalog as represent	
Category	Type (Service)	Detail (Service Offering/Product)	Case Assignment Queue
T Support Services	Analytics & Integrations	Data Analytics	ITS-Service Desk
IT Support Services	Analytics & Integrations	Data Integration	ITS-Service Desk
IT Support Services	Analytics & Integrations	Data Warehouse	ITS-Service Desk
IT Support Services	Analytics & Integrations	myFSU BI	ITS-Service Desk
IT Support Services	Analytics & Integrations	myFSU BI	ITS-Service Desk
IT Support Services	Analytics & Integrations	myFSU BI	ITS-Service Desk
IT Support Services	Application Development	Business Application Support	ITS-Service Desk
IT Support Services	Application Development	Community Engagement (Salesforce)	ITS-Community Engagement Technologie
T Support Services	Application Development	Community Engagement (Salesforce)	ITS-Community Engagement Technologie
T Support Services	Application Development	Community Engagement (Salesforce)	ITS-Community Engagement Technologie
T Support Services	Application Development	Custom App Support	ITS-Service Desk
T Support Services	Application Development	FI Support	ITS-Service Desk
IT Support Services	Application Development	HR Support	ITS-Service Desk
T Support Services	Application Development	ITSM	ITS-Service Desk
T Support Services	Application Development	Student Application Support	ITS-Service Desk
T Support Services	Application Support	Application Load Testing	ITS-Service Desk
IT Support Services	Application Support	J2EE Platform Support	ITS-Service Desk
IT Support Services	Application Support	Operational Support for redundant/repeatable tasks	ITS-Service Desk
IT Support Services	Application Support	Oracle Database Support	ITS-Service Desk
T Support Services	Application Support	WAF	ITS-Middleware
T Support Services	Assessments & Testing	Business Impact Analysis (BIA)	ITS-Security
T Support Services	Assessments & Testing	Disaster Recovery	ITS-Security
IT Support Services	Assessments & Testing	PCI Compliance	ITS-PCI
IT Support Services	Assessments & Testing	PCI Compliance	ITS-PCI
IT Support Services	Assessments & Testing	Risk Assessment	ITS-Security
T Support Services	Assessments & Testing	Vulnerability Assessment	ITS-Security
T Support Services	Authentication Services	Active Directory (ADFS)	ITS-Service Desk
T Support Services	Authentication Services	LDAP	ITS-Service Desk
T Support Services	Authentication Services	SAML2	ITS-Service Desk
T Support Services	Authentication Services	Single Sign on (CAS)	ITS-Service Desk
T Support Services	Classroom Equipment	Audio/Visual Equipment	ITS-Classroom Support



WHAT IS A QUEUE?

A line of cases to be researched and solved

Is a queue my provider group?

No, a queue is a line of unassigned cases for a service offering

What happens when there are multiple cases with a specific service offering?

Case gets routed to a 'queue'

What happens if I create a case and start working it?

The case will be assigned to you so it will not be in the queue



Cates ITS-Service Outreach All Cases 🔻 🌶					
13 ite	ms - Sorted by Case Nu	mber - Filtered by all cases - Cur	nt Queue - Updated 2 minut Subject	es ag	
1	00002350	Derek Kooi	Hi - test		
2	00003083	Derek Kooi	Mass Email request		
3	00003084	Kathleen Rellly	Mass Email Request		
4	00003111	Derek Kooi	Test3		
5	00003145	CommunityUser3 ZZT	Testing if multiple Sub		
6	00003324	Ronnie Kimberly	rk-lt-massemali		



WHAT HAPPENS WITH PEOPLESOFT CRM?

October 26

- Existing cases can continue to be worked to closure in PeopleSoft <u>until winter break</u>
- All new case will be created in Salesforce

Winter break

 Open cases in PS CRM need to be re-created in Salesforce

Archive

o In the plan, more details coming



MORE INFORMATION, SUPPORT, QUESTIONS

- For project updates, visit:
 - o https://its.fsu.edu/fsu-service-center-modernization
- For agents in Salesforce, open a case!
 - Category = IT Support Services
 - Type = Application Development
 - Details = Community Engagement (Salesforce)

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*Category		
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Brooks Johnson



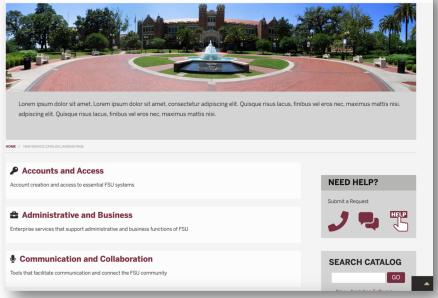
ITS SERVICE CATALOG WEBSITE

All cases will be attributed to a service offering

Catalog will be reviewed on the ITS Service Center Website

Service Offering Managers will have a chance to review the pages before go-live

Contact Brooks Johnson in Change Leadership & Planning for more information, questions, or to learn the opportunities to make changes HOME SERVICE CATALOG TRAINING INFORMATION SECURITY & PRIVACY FSU SERVICE CENTER ITS SERVICE DESK IT POLICIES & GUIDELINES ABOUT ITS FA





ITS SERVICE CATALOG WEBSITE

- New Layout
- Included tags to increase Search Engine Optimization
- Updated Descriptions as needed

FSU | INFORMATION TECHNOLOGY SERVICES

Test Events Calendar Discover what's happening on campus with Florida State University's interactive events calendar. The calendar brings hundreds of **AVAILABLE TO** university events together in one place. You can browse upcoming events and quickly make plans with friends. The calendar-which includes filters for each unit-offers loads of customization and interactive features, making it easy to keep up with university events whatever your interests are Requirements The calendar is public, so anyone can view the events. However, to enable the all the calendar's features you will need to either log in **MIT** using your FSUID and password or create an account with Localist by providing your email address and creating a password. NOTE: Certain features are only available when signed in with an FSUID. For more information, see: What's the difference between signing in with my FSUID or creating an account? Cost Sign-in There is no charge for this service. **NEED HELP?**

Request this Service Request a Calendar and Make a Widget

With the university events calendar, you can spotlight not-to-be-missed events, track RSVPs, export events to social media and much more. All we need to do is create a filter, which lets you add events to the university calendar and display those same events on your unit's website and other locations. Follow the steps below to get started:

HOME SERVICE CATALOG TRAINING INFORMATION SECURITY & PRIVACY FSU SERVICE CENTER ITS SERVICE DESK

- 1. Sign in to the university calendar to authenticate and take full advantage of all the calendar's features:
 - Go to http://calendar.fsu.edu
 - · Click the LOG IN link beneath the banner image
 - Sign in with your FSUID and password
- 2. Request a filter by having an FSU employee at the director level or higher submit a support request with the following information.
 - Category: IT Support Services
 - Type: Web Services



Submit a Request

ALERTS / STATUS

RELATED SERVICES

🔺 C

All Services Online



ABOUT ITS

IT POLICIES & GUIDELINES

Q =

FAOS



COVID RESPONSE

Charlotte Souffront-Garcia



COVID-19 TECHNOLOGY RESPONSE TEAM

- \circ One of the University's top priorities is to mitigate the spread of the virus
- Multi-department, solution-focused team was formed
- $_{\odot}\,$ Streamline the technical requirements by:
 - \circ Gathering information on processes
 - Producing deliverables
 - Ensuring the university's expectations are met
- $_{\odot}\,$ Works closely with the COVID-19 Steering Committee



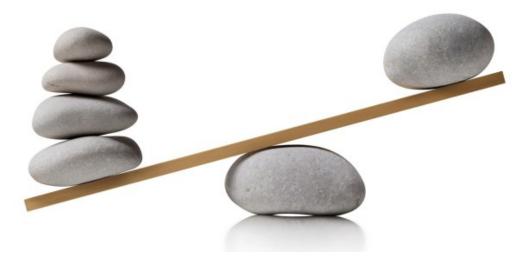
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REMOTE WORKING & BUDGET UPDATE



CONTINUING OUR WORK

- \circ **Priorities**
- \circ Work-Life
- o Important vs. Urgent
- Keeping the focus on what is within your control





IMPORTANT DATES

- o TechTalks
 - Cybersecurity October
 - LinkedIn Learning November
- Donuts & Development
- Cybersecurity Month <u>https://its.fsu.edu/cybersecurity</u>
- Research Computing Center
 - \circ Virtual Data Workshop October 6
 - $_{\odot}\,$ Parallel Computing with MATLAB October 22



FLORIDA STATE UNIVERSITY

QUESTIONS & COMMENTS



TAKE CARE be kind to yourself and your people STAY SAFE STAY WELL

