

# Spencer Montgomery

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## **EDUCATION**

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*Florida State University* Tallahassee, FL  
**Master of Science in Finance** **May 2014**

- **GPA:** 4.0
- **Bloomberg Certified (BESS)**

*Florida State University* Tallahassee, FL  
**Bachelor of Science in Business Administration and Finance** **May 2013**

- **Minor:** Economics

## **EXPERIENCE**

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*Florida State University* Tallahassee, FL  
**Graduate Research Assistant** **August 2013 – present**

- Assisted Dr. Donald Autore with research on seasoned equity offerings (SEOs)
- Provided aid to professor with undergraduate classes

*Market Done* Tallahassee, FL  
**Intern** **January 2012 – April 2012**

- Worked on marketing and public relations for small businesses
- Completed extensive research on search engine optimization for client websites
- Compiled HTML errors on the company's website

*Raymond James & Associates* Naples, FL  
**Intern** **May 2011 – July 2011**

- Exposed to the financial planning world
- Wrote detailed reports on bonds in client accounts
- Analyzed stocks in client portfolios and wrote reports concerning suggested actions summarizing multiple analyst's findings
- Wrote a marketing plan for financial advisor services for college students
- Worked with Morningstar, Redtail, Microsoft Excel, Word, and PowerPoint

## **LEADERSHIP & INVOLVEMENT**

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*The Master of Science in Finance Student Association* Tallahassee, FL  
**President** **August 2013 – present**

- Coordinated events to help members reach individual and program goals
- Oversaw resume and interview workshops, guest speakers, and social gatherings

*Alpha Kappa Psi, "The Professional Business Fraternity"* Tallahassee, FL  
**Vice President of Event Coordination** **January 2012 – April 2012**

- Planned and coordinated various events for over one hundred fraternity brothers and spoke in front of large groups to improve personal public speaking